(Official Forn	n 1) (10/05)		ted States	Banl	kruptcv	Court				<u> </u>
			Eastern Di							Voluntary Petition
	Name of Debtor (if individual, enter Last, First, Middle): Canal Carting, Inc.				Name o	f Joint D	ebtor (Spo	ouse) (Last, Fi	rst, Middle):	
All Other Name (include marrie									he Joint Debto and trade nam	or in the last 8 years es):
Ü		/Complete EI	N or other Tax II	D No. (if	more than one, stat	e all) Last fou	r digits o	of Soc. Sec	c./Complete E	IN or other Tax ID No. (if more than one, state all
13-193600			7'. 10			G: · · ·	11	CI D	1. OI 0.G	G' I G
39 Ferris S Brooklyn,	Street	lo. & Street, C	City, and State):				ddress o	f Joint De	btor (No. & St	treet, City, and State):
					ZIP Code 11231-11					ZIP Code
County of Residence Kings	dence or of t	he Principal I	Place of Business	::	,		of Reside	ence or of	the Principal	Place of Business:
P.O. Box 6	609	(if different fr	om street addres	s):		Mailing	Address	of Joint I	Debtor (if diffe	erent from street address):
Brooklyn,	IN I				ZIP Code					ZIP Code
Location of Pri	ncipal Assets	s of Business	Debtor		11231					
(if different from										
Type of Debto	r (Form of C			re of Bu						ccy Code Under Which ed (Check one box)
☐ Individual (<i>'</i>		☐ Health Care		ole boxes.) s	. Cha	ntor 7	_		☐ Chapter 15 Petition for Recognition
Corporation		LC and LLP)	☐ Single Asse in 11 U.S.C			d	-	Cha	pter 11	of a Foreign Main Proceeding
☐ Partnership☐ Other (If del		of the above	Railroad	. 3 (,	☐ Cha	pter 9	☐ Cha	pter 12	Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
entities, checl	k this box and requested below	provide the	☐ Stockbroker☐ Commodity				□ C	hapter 13		
State type of	entity:		☐ Clearing Bank				Na	ture of Debts	s (Check one box)	
			Nonprofit C under 26 U.	organizati S.C. § 50	ion qualified 01(c)(3)	☐ Con	sumer/N	on-Busine	ess	Business
		Filing Fee (Cl	neck one box)			Check of	no hove		Chapter 1	11 Debtors
Full Filing I		:t11	A111-1 4 1	11t d1	- ulu) Must		Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).			
attach signe	ed application	n for the cour	Applicable to inc t's consideration ents. Rule 1006	certifying	that the debt		tor is not	a small b	usiness debtor	as defined in 11 U.S.C. § 101(51D).
☐ Filing Fee v	waiver reque	sted (Applical	ble to chapter 7 i	ndividua	ls only). Must	Check i		ragata nor	contingent lig	uidated debts owed to non-insiders
			t's consideration.	See Offic	ial Form 3B.				n \$2 million.	
Statistical/Adn Debtor estin			ailable for distri	bution to	unsecured cre	editors.				THIS SPACE IS FOR COURT USE ONLY
☐ Debtor estin	mates that, af		pt property is ex				paid, the	ere will be	no funds	
Estimated Num										7
1- 49	50- 99		00- 99 5,000	5001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000	1	
Estimated Asse		#100.00	4500.001			*10.000.001	450.00	0.001		
\$0 to \$50,000	\$50,001 t \$100,000				1,000,001 to 5 510 million	\$10,000,001 to \$50 million		0,001 to million	More than \$100 million	
Estimated Debt \$0 to	ts \$50,001 t	o \$100,00	11 to \$500,001	to ¢1	1,000,001 to	\$10,000,001 to	\$50.00	0,001 to	More than	
\$50,000	\$100,000	\$500,0	000 \$1 millio		310 million	\$50 million	\$100	million	\$100 million	
										I

(Official Form 1) (10/05) FORM B1, Page 2 Name of Debtor(s): Voluntary Petition Canal Carting, Inc. (This page must be completed and filed in every case) Prior Bankruptcy Case Filed Within Last 8 Years (If more than one, attach additional sheet) Case Number: Date Filed: Location Where Filed: None Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Date Filed: Name of Debtor: Case Number: Canal Sanitation, Inc. 9/25/06 District: Relationship: Judge: Eastern District of New York/Brooklyn Owned by same shareholders Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. and is requesting relief under chapter 11.) I further certify that I delivered to the debtor the notice required by §342(b) of the Bankruptcy Code. ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) Date Exhibit C **Certification Concerning Debt Counseling** by Individual/Joint Debtor(s) Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public ☐ I/we have received approved budget and credit counseling during health or safety? the 180-day period preceding the filing of this petition. ☐ I/we request a waiver of the requirement to obtain budget and ☐ Yes, and Exhibit C is attached and made a part of this petition. credit counseling prior to filing based on exigent circumstances. No (Must attach certification describing.) **Information Regarding the Debtor (Check the Applicable Boxes)** Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Statement by a Debtor Who Resides as a Tenant of Residential Property Check all applicable boxes. Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

(Official Form 1) (10/05) FORM B1, Page 3 Name of Debtor(s): **Voluntary Petition** Canal Carting, Inc. (This page must be completed and filed in every case) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition I declare under penalty of perjury that the information provided in is true and correct, that I am the foreign representative of a debtor in a foreign this petition is true and correct. proceeding, and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer (Check only one box.) debts and has chosen to file under chapter 7] I am aware that I may ☐ I request relief in accordance with chapter 15 of title 11. United States Code. proceed under chapter 7, 11, 12, or 13 of title 11, United States Certified copies of the documents required by §1515 of title 11 are attached. Code, understand the relief available under each such chapter, and ☐ Pursuant to §1511 of title 11, United States Code, I request relief in accorchoose to proceed under chapter 7. dance with the chapter of title 11 specified in this petition. A certified copy [If no attorney represents me and no bankruptcy petition preparer of the order granting recognition of the foreign main proceeding is attached. signs the petition] I have obtained and read the notice required by §342(b) of the Bankruptcy Code. I request relief in accordance with the chapter of title 11, United Signature of Foreign Representative States Code, specified in this petition. Printed Name of Foreign Representative Signature of Debtor Signature of Joint Debtor Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this Telephone Number (If not represented by attorney) document for compensation and have provided the debtor with a copy of this document and the notices and information required Date under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) Signature of Attorney setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or X /s/ Stephen B. Kass accepting any fee from the debtor, as required in that section. Signature of Attorney for Debtor(s) Official Form 19B is attached. Stephen B. Kass sk7735 Printed Name of Attorney for Debtor(s) Printed Name and title, if any, of Bankruptcy Petition Preparer Law Offices of Stephen B. Kass, P.C. Firm Name Social Security number (If the bankrutpcy petition preparer is not 225 Broadway- Ste 711 New York, NY 10007 an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) Address Email: skass@sbkass.com (212) 843-0050 Fax: (212) 571-0640 Telephone Number Address September 22, 2006 Date Signature of Debtor (Corporation/Partnership) Date I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to Signature of Bankruptcy Petition Preparer or officer, principal. file this petition on behalf of the debtor. responsible person,or partner whose social security number is provided above. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the X /s/ Frank Campo bankruptcy petition preparer is not an individual: Signature of Authorized Individual Frank Campo Printed Name of Authorized Individual If more than one person prepared this document, attach additional President sheets conforming to the appropriate official form for each person. Title of Authorized Individual A bankruptcy petition preparer's failure to comply with the September 22, 2006

Date

provisions of title 11 and the Federal Rules of Bankruptcy

§110; 18 U.S.C. §156.

Procedure may result in fines or imprisonment or both 11 U.S.C.

Form 4 (10/05)

United States Bankruptcy Court Eastern District of New York

In re	Canal Carting, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
A&A Brake Service Co,. 224 3rd Avenue Brooklyn, NY 11217	A&A Brake Service Co,. 224 3rd Avenue Brooklyn, NY 11217	Vendor debt.		10,059.74
AICCO, Inc. 1001 Winstead Drive Suite 500 Cary, NC 27513	AICCO, Inc. 1001 Winstead Drive Suite 500 Cary, NC 27513	Insurance	Disputed	30,571.25
American Recycling Mngm 172-33 Douglas Avenue Jamaica, NY 11433	American Recycling Mngm 172-33 Douglas Avenue Jamaica, NY 11433	Vendor Debt.	Disputed	115,758.16
Approved Oil 6741 5th Avenue Brooklyn, NY 11220	Approved Oil 6741 5th Avenue Brooklyn, NY 11220	Vendor Debt		67,323.13
Aramark Uniform Services 1060 Gelb Street Union, NJ 07083	Aramark Uniform Services 1060 Gelb Street Union, NJ 07083	Vendor Debt	Disputed	10,166.45
BFI Waste Services of NY 920 East 132nd Street Bronx, NY 10454	BFI Waste Services of NY 920 East 132nd Street Bronx, NY 10454	Vendor Debt.		10,115.82
CooperTank & Welding Corp 215 Moore Street Brooklyn, NY 11206	CooperTank & Welding Corp 215 Moore Street Brooklyn, NY 11206	Vendor Debt.		60,523.39
Empire Lube Corp. 800 Roosevelt Avenue Carteret, NJ 07008	Empire Lube Corp. 800 Roosevelt Avenue Carteret, NJ 07008	Vendor Debt. (Lawsuit Commenced)	Disputed	38,865.91
Environmental Control Boa P.O.Box 2307 Peck Slip Station Rd. New York, NY 10272	Environmental Control Boa P.O.Box 2307 Peck Slip Station Rd. New York, NY 10272	Tickets		16,316.00
Gabrielli Truck Sales P.o. Box 5739 Hicksville, NY 11802-5739	Gabrielli Truck Sales P.o. Box 5739 Hicksville, NY 11802-5739	Vendor Debt.		12,110.85
IESI NY Corp. 1099 Wall Street West Lyndhurst, NJ 07071	IESI NY Corp. 1099 Wall Street West Lyndhurst, NJ 07071	Vendor Debt.		153,177.12

In re	Canal Carting, In	nc.	Case No.	
		Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Internal Revenue Service Special Procedures Funtio 625 Fulton Street 10 Metrotech Center Brooklyn, NY 11201	Internal Revenue Service Special Procedures Funtio 625 Fulton Street Brooklyn, NY 11201	Payroll Tax Debt	Disputed	1,084,000.00
Local Union 813 45-18 Court Square Long Island City, NY 11101- 4347	Local Union 813 45-18 Court Square Long Island City, NY 11101-4347	Union Benefits		121,930.23
NJ Turnpike Authority P.O. Box 5042 Woodbridge, NJ 07095	NJ Turnpike Authority P.O. Box 5042 Woodbridge, NJ 07095	Accident Claim	Disputed	11,598.16
NYS DEPT. TAX & FINANCE TAX COMPLIANCE DIV.OOS O.S. UNIT BUILDING 8, ROOM 7 Albany, NY 12227-0209	NYS DEPT. TAX & FINANCE TAX COMPLIANCE DIV.OOS O.S. UNIT BUILDING 8, Albany, NY 12227-0209	Payroll & Sales Tax Debt	Disputed	646,000.00
NYS Insurance Fund Worker's Compensation P.O. Box 4788 Syracuse, NY 13221-4788	NYS Insurance Fund Worker's Compensation P.O. Box 4788 Syracuse, NY 13221-4788	Workers Compensation		80,000.00
NYS Unemployment Insuranc P.O. Box 4301 Binghamton, NY 13902-4301	NYS Unemployment Insuranc P.O. Box 4301 Binghamton, NY 13902-4301	Arrears on the unemployment insurance.		6,065.33
Roth Horowitz, LLC 150 Morris Avenue Suite 206 Springfield, NJ 07081	Roth Horowitz, LLC 150 Morris Avenue Suite 206 Springfield, NJ 07081	Legal Fees		7,249.04
Transportation Industry P.O Box 1634 Albany, NY 12201-1634	Transportation Industry P.O Box 1634 Albany, NY 12201-1634	Insurance		40,752.96
Zurich Deductible Recovery Group NW 5608-P.O. Box 1450 Minneapolis, MN 55485-5608	Zurich Deductible Recovery Group NW 5608-P.O. Box 1450 Minneapolis, MN 55485-5608	Insurance	Disputed	9,847.41

In re	Canal Carting, Inc.		Case No.	
		Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 22, 2006	Signature	/s/ Frank Campo
			Frank Campo
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of New York

re Canal Carting, Inc.		Case No	
	Debtor	, Chapter	11
LIST (Following is the list of the Debtor's equity security	OF EQUITY SECURITY		3) for filing in this chapter 11
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Frank Campo 173 Barlow Drive Brooklyn, NY 11234	Common	50	
Nicholas Infantino 53 Bellevue Avenue Rumson, NJ 07760	Common	50	
DECLARATION UNDER PENALTY I, the President of the corporation foregoing List of Equity Security Hold Date September 22, 2006	n named as the debtor in this case, ders and that it is true and correct Signature I	declare under penalty of to the best of my inform ss/ Frank Campo	f perjury that I have read t
		rank Campo resident	
Penalty for making a false statement or co	oncealing property: Fine of up to \$ 18 U.S.C §§ 152 and 35		nt for up to 5 years or both

⁰ continuation sheets attached to List of Equity Security Holders

United States Bankruptcy Court Eastern District of New York

In re	Canal Carting, Inc.		Case No.	
		Debtor(s)	Chapter	11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Signature of Attorney
Stephen B. Kass sk7735
Law Offices of Stephen B. Kass, P.C.
225 Broadway- Ste 711
New York, NY 10007
(212) 843-0050 Fax: (212) 571-0640

USBC-44 Rev. 9/17/98

A&A Brake Service Co,. 224 3rd Avenue Brooklyn, NY 11217

A.B.A. Steam Cleaning 94-29 44th Avenue Elmhurst, NY 11373

AICCO, Inc. 1001 Winstead Drive Suite 500 Cary, NC 27513

Aldine Inc., 150 Varick Street New York, NY 10013

American Recycling Mngm 172-33 Douglas Avenue Jamaica, NY 11433

Approved Oil 6741 5th Avenue Brooklyn, NY 11220

Approved Storage & Waste 110 Edison Avenue Mount Vernon, NY 10550

Aramark Uniform Services 1060 Gelb Street Union, NJ 07083

Auster Rubber Company 238 N. 9th Street Brooklyn, NY 11211

BFI Waste Services of NY 920 East 132nd Street Bronx, NY 10454

Big S. Service Center, Inc 446 Coney Island Avenue Brooklyn, NY 11218-2607 Black Bear Co. Hunters Point Avenue (49th Avenue) Long Island City, NY 11101-4498

CooperTank & Welding Corp 215 Moore Street Brooklyn, NY 11206

Empire Lube Corp. 800 Roosevelt Avenue Carteret, NJ 07008

Environmental Control Boa P.O.Box 2307 Peck Slip Station Rd. New York, NY 10272

EZ Pass P.O. Box 52005 Newark, NJ 07101-8205

Frank Campo 173 Barlow Drive Brooklyn, NY 11234

Gabrielli Truck Sales P.o. Box 5739 Hicksville, NY 11802-5739

IESI NY Corp. 1099 Wall Street West Lyndhurst, NJ 07071

Internal Revenue Service Special Procedures Funtio 625 Fulton Street 10 Metrotech Center Brooklyn, NY 11201

Internal Revenue Service C/O I. Morad 10 Metrotech Center 4th Floor Brooklyn, NY 11201 Liberty Industrial Gases 600 Smith Street Brooklyn, NY

Local Union 813 45-18 Court Square Long Island City, NY 11101-4347

Mondial Automotive 131-65 41st Avenue Flushing, NY 11355

Nautical Paint 4802 Farragut Road Brooklyn, NY 11203

Nicholas Infantino 53 Bellevue Avenue Rumson, NJ 07760

NJ Turnpike Authority P.O. Box 5042 Woodbridge, NJ 07095

NYS Dept. Of Taxation &Finance-Bankruptcy Secti PO Box 5300 Albany, NY 12205-0300

NYS DEPT. TAX & FINANCE TAX COMPLIANCE DIV.OOS O.S. UNIT BUILDING 8, ROOM 7 Albany, NY 12227-0209

NYS Dept. Tax & Finance Attn: Bernardo Rezmovits Tax Compliance Div.Queens 80-02 Kew Gardens Road Kew Gardens, NY 11415

NYS Dept. Tax & Finance Attn: Stan Milstein Tax Compliance Div-Queens 80-02 Kew Gardens Road Kew Gardens, NY 11415 NYS Insurance Fund Worker's Compensation P.O. Box 4788 Syracuse, NY 13221-4788

NYS Unemployment Insuranc P.O. Box 4301 Binghamton, NY 13902-4301

Roth Horowitz, LLC 150 Morris Avenue Suite 206 Springfield, NJ 07081

Transportation Industry P.O Box 1634 Albany, NY 12201-1634

U.S. Dept of Justice Tax Department Box 55 Ben Franklin Station Washington, DC 20044

United States Attorney Attn Chief of Bankruptcy One Pierrepont Plaza-14th Brooklyn, NY 11201

United States Trustee 271 Cadman Plaza East Ste 4529 Brooklyn, NY 11201

Valerie A. Weiczorek, Esq. 300 Garden City Plaza Suite 234 Garden City, NY 11530

Zurich Deductible Recovery Group NW 5608-P.O. Box 1450 Minneapolis, MN 55485-5608

United States Bankruptcy Court Eastern District of New York

In re	Canal Carting, Inc.		Case No.	
		Debtor(s)	Chapter	11
	CORPORATE	OWNERSHIP STATEMENT (F	RULE 7007.1)	
or rec	ant to Federal Rule of Bankruptcy Procesusal, the undersigned counsel for <u>Car</u> corporation(s), other than the debtor of the corporation's(s') equity interests,	nal Carting, Inc. in the above caption or a governmental unit, that directly	ioned action, c	ertifies that the following is own(s) 10% or more of any
■ No	ne [Check if applicable]			
	- • • • • •			
	ember 22, 2006	/s/ Stephen B. Kass		
Date		Stephen B. Kass sk7735		
		Signature of Attorney or Litigar		
		Counsel for Canal Carting, Inc. Law Offices of Stephen B. Kass,		
		225 Broadway- Ste 711	r. c .	
		New York, NY 10007		
		(212) 843-0050 Fax:(212) 571-064	0	
		skass@sbkass.com		

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 1073-2(b)

DEBTOR (S):	Canal Carting, Inc.	CASE NO.:
Pursuant to concerning Related	o Local Bankruptcy Rule 1073-2(b), the debtor (or any oth Cases, to the petitioner's best knowledge, information and	ner petitioner) hereby makes the following disclosure belief:
was pending at any spouses or ex-spous partnership and one have, or within 180	I be deemed "Related Cases" for purposes of E.D.N.Y. LB time within six years before the filing of the new petition, ses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv e or more of its general partners; (vi) are partnerships which days of the commencement of either of the Related Cases estate under 11 U.S.C. § 541(a).]	and the debtors in such cases: (i) are the same; (ii) are v) are general partners in the same partnership; (v) are a h share one or more common general partners; or (vii)
□ NO RELATED	CASE IS PENDING OR HAS BEEN PENDING AT AN	Y TIME.
THE FOLLOW	ING RELATED CASE(S) IS PENDING OR HAS BEEN	PENDING:
1. CASE NO.:	JUDGE: DISTRICT/DIVISION:_ Eastern D	istrict of New York/Brooklyn
CASE STILL PENI	DING (Y/N): [If closed] Date of closi	ng:
CURRENT STAT	US OF RELATED CASE:(Discharged/awaiting	g discharge, confirmed, dismissed, etc.)
MANNER IN WH	IICH CASES ARE RELATED (Refer to NOTE above):	Owned by same shareholders
	CLISTED IN DEBTOR'S SCHEDULE "A" ("REAL PRODF RELATED CASE:	PERTY") WHICH WAS ALSO LISTED IN
2. CASE NO.:	JUDGE: DISTRICT/DIVISION:	
CASE STILL PENI	DING (Y/N): [If closed] Date of closi	ng:
CURRENT STAT	US OF RELATED CASE:	
	(Discharged/awaiting	g discharge, confirmed, dismissed, etc.)
MANNER IN WH	IICH CASES ARE RELATED (Refer to NOTE above):	
	V LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PRODER RELATED CASE:	PERTY") WHICH WAS ALSO LISTED IN
3. CASE NO.:	JUDGE: DISTRICT/DIVISION:	
CASE STILL PENI	DING (Y/N): [If closed] Date of closi	ng:
CURRENT STAT	US OF RELATED CASE:(Discharged/awaiting	g discharge, confirmed, dismissed, etc.)
MANNER IN WH	IICH CASES ARE RELATED (Refer to NOTE above):	
	Z LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PRO OF RELATED CASE:	PERTY") WHICH WAS ALSO LISTED IN
	(OVER)	

DISCLOSURE OF RELATED CASES (cont'd)

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): ___Y__

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

Stephen B. Kass sk7735 Signature of Debtor's Attorney Law Offices of Stephen B. Kass, P.C. 225 Broadway- Ste 711 New York, NY 10007 (212) 843-0050 Fax:(212) 571-0640 Mailing Address of Debtor/Petitioner City, State, Zip Code

Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

<u>NOTE</u>: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

USBC-2 Rev.02/15/1